# Facilitator's Guide





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U.S. Government Customer Experience CAP Goal Pilot Project: Cross-Government Journey Map Service Member Transition to Civilian Employment April, 2019 (v1.0), Collaboration between: Office of Management and Budget (OMB) GSA Office of Customer Experience VA Veterans Experience Office The Lab at OPM

## Origin & Purpose of the Map

Each year, nearly 300,000 service members leave active duty and return to civilian life<sup>1</sup>. Many of these service members struggle to find jobs in the labor market that provide financial security. Roughly 1.8 million veterans are working jobs where they earn at or less than the federal minimum wage.

In 2018, Office of Management and Budget (OMB) decided to look closer at efforts across federal agencies that support service members transitioning to the labor market. That prompted a design effort to better understand the lived experiences of service members' seeking employment and how key federal agencies step in to support them. The result of this work is the Journey Map at hand.

## Key Features of the Map

The map is based on in-depth interviews with transitioning service members, staff at six federal agencies (DoD, VA, DOL, OPM, SBA, and ED), and community groups that support service members and other subject matter experts.

#### The map has five key parts:



**Journey line:** The key moments that happen in most service members' lives as they leave military service and transition to the labor force

1. Source for National Center for Veteran Analysis & Statistics, Office of Data Governance and Analytics: https://www.data.va.gov/dataset/demographic-characteristics-veterans-who-separated-2011-and-2017





DOD			Individual	Earn a degree and/or certification(s)
Department of Defense	Skill development	Visit the	Transition Plan	while serving
DOL Department	outside MOS	Career Center		
of Labor	Joint DOD	and DOL		
VA Department of Veterans Affairs			VA's Military	Life Cycle modules
Department of			VA's Military	Life Cycle modules

Perspective				
Transition Data		Research Data/De		
Transitioning service members		Qualitative intervie		
2017 total	290,133	Transitioned servic		
- Enlisted - Officer - Unknown - Active duty only	250,000 39,865 238 97,837	- Branches: Army, Air I - Age range at separat - 21 Enlisted and 4 Off - Average years of ser		

Findings & Opportunities			
Theme 1	Theme 2		
Service members are often unfamiliar with the civilian work force. For many, a military career is all they know—so they may require support in learning to align their military skillset to the needs of todaw's civilian is be	Well-designed bridge pr members learn the rop workforce in a low-stak		

#### Transition building blocks: An

aggregate of positive actions we learned of taken by service members who built a smooth pathway for themselves to the labor force.

**Transition barriers:** An aggregate of obstructions we learned that are faced by service members that affected their ability to smoothly transition to the labor force.

**Federal agency supports:** Programs in this section are those that were

most consistently mentioned in interviews and/or are core to this journey. Many other programs, services, and informational resources likely exist.

**Perspective:** Transition data from reports and project research data and demographics.

**Findings & Opportunities:** Several themes emerged from our research. These themes are opportunity areas for further study and design.

\*A full view version of the map is on pages 39-40. The map was designed for poster-sized viewing; we recommend printing it large for the workshop so it's readable and accessible.\*

## Using the Facilitator's Guide

Use this facilitator's guide to lead an interactive workshop to identify opportunities for helping service members during the transition to civilian employment. The activities are planned for participants from one or more federal agencies. The results may expand upon existing programs, reveal opportunities for collaboration, or generate new ideas.

If you have previously facilitated workshops then you'll likely recognize the techniques, prompts, and the language we use describe the content in this guide. If you're new to facilitation (*welcome*), then some of what this guide covers may feel unfamiliar. In this case, we urge you to partner with someone who has done workshop facilitation or to work with a smaller group of participants. This way, you can work through the activities together and informally.

### Participants

Participants may include stakeholders that are a part of the transitioning service member's journey such as agency leaders, people in communications, IT, policy, field workers, and many more.

This workshop is designed for 5-20 people. Split the full group into teams of 4-5 participants each. Group people with diverse perspectives and different skill sets so that each person can contribute and learn from each other in the conversation. Consider these questions:

How many people will be attending?

What are their roles at work?...

How might you arrange this group to be productive and successful?





1 notetaker (may be the co-lead) Roles



Diverse group of participants ranging from agency leaders to field workers

Who is the lead facilitator?

The role of the facilitator is to kickoff the day (alongside an agency leader), set the expectations, and enable an inviting environment. This allows for an inclusive collaboration amongst the participants. The facilitator also keeps track of time and moves activities forward when they feel stuck.

Who is the notetaker?

### **Facilitation Plan**

The facilitation plan includes the:

- timeline
- room setup and tools
- essential questions
- e agenda
- step-by-step instructions for each activity
- time limits
- visual of the activity in action

## Timeline

- Suggested time for prep: 1-3 hours
- Suggested time for delivery: 3-4 hours
- Date and time of the workshop:

## Two Overarching Questions

These questions can be used as focus areas for your workshop. Consider placing them in the front of the room as a starting point for the discussion.

## (1)

How might we draw connections between our current programs and the building and stumbling blocks for transitioning service members?



How might we grow and expand our program's activities, both inside our agencies and across others, to ensure that we are providing support to the needs of transitioning service members?

### Room Setup & Tools Checklist

□ Wall space and area to hang the map(s) and move around them Seating area for a few of the activities (4 stations for 4-5 people) П Black markers (1-2 for each person) Colored markers (4-5 per small group) П Painter's tape (low-tack, 1 roll) 5x8" index cards (a few stacks) Multi-colored sticky notes (1 pad per person)  $\square$ 60 half sheets (30, 8.5x11" sheets cut in half) П Persona Story Tiles (3 Persona Story Tiles per small group-pp. 23-34) Story Activity Tiles (3 worksheets per person-pp. 35-36) Journey Map (1 poster per small group + a couple of printed 11x17" tab-loid-sized maps per small group) Action Matrix Timeline (1 poster per small group)

#### Camera or smartphone to take pictures

### **Printable files**

The ready-to-print files are provided for a plotter and black-and-white printer.

#### **Station Numbers**

- ☐ Make sure to have enough stations for 4-5 people in a group
- Label each station so that when you call out the numbers, the participants know where to go

## Journey Map taped around the room (1 poster per small group):

- Put markers and sticky notes at the tables
- Source copies or print Journey Map on 36x48" paper
- Print out a few versions of the Journey Map on 11x17" paper for participants who are unable to read it on the wall.

## Ideation sheets at the tables (15 half sheets per group):

- □ 60 half sheets (30 8.5x11" sheets cut in half)
- Split evenly amongst the groups

#### Story & Activity Tiles

- 3 Persona Story Tiles per group at the tables
- Make sure to print Story Activity Tiles on 8.5x11" sheets (3 worksheets per person) and have pens available

#### Idea Sorting (1 per small group):

Take some painter's tape and create an x- and y-axis on the wall. If you can't use the wall, create it on an easel sheet

## Action Matrix Timeline (1 poster per small group):

Print 1 poster per small group

Put sticky notes and markers in each stations

\*Page 37-38 includes a visual glossary of the activity worksheets that you will use.\* Setup

### Agenda for the Day

#### Workshop will take between 3 and 4 hours



### Introductions and Goals

#### 1 Lead introductions

• General meet and greet in case people don't know each other or their roles.

#### 2 Explain your role

• The role of the facilitator is to kick-off the day (alongside an agency leader), set the expectations, and enable an inviting environment.

#### **3** Share context of the project

• If the group feels that there are additional personas to add to the mix, they can create an additional story of a service member's transition to civilian employment.

#### Set expectations

- Explain the goal of the workshop.
- We want to understand how our program may connect with the building and stumbling blocks that service members face during transition and how we might grow and expand our program's activities to ensure that we are providing support to the current need of transitioning service members.
- Explain the mindset for the day: Keep a beginner's mindset, be open minded, and value all voices.

#### 5 Review agenda for the day

#### Form groups of 4-5 people

timeline

## Small Group Markup



<u>Preparation:</u> Make sure to set up enough stations for 4-5 people to work together in each group. Tape up the journey map on a wall near each station. Label each station so that when you call out the numbers, the participants know where to go.

Total time: 30-45 minutes

Start time:	

End time: \_\_\_\_\_

#### What

An activity focused on inviting participants to digest and mark up the map (accuracy, agency impact, perception of importance, etc.).

## Why

To orient the participants to the Journey Map and invite feedback

## **Step-by-Step Instructions**

#### Introduction (10-15 minutes)

- Introduce the participants to the map (see the introduction on pages 3 and 4 for talking points)
- Ask for clarifying questions

#### 2 Map markup (15-20 minutes)

- Individually, each person should provide feedback on the map by writing directly, to add veteran building or stumbling blocks, and to add agency support blocks.
- Make sure to read the room at the 10-minute mark to see if groups need more time. Make sure you're always aware of how people are feeling in the room. Be willing to adjust as needed.
- When most groups are done, move into small group discussion. Explain to the group the value of discussing what is written, specifically key things they learned or have questions about. Have each person explain 1 or 2 of the things they wrote up.

#### Share out (5 minutes for each small group)

- Have each group designate a spokesperson to share out a few things that were discussed in the small group.
- Have a notetaker capture feedback.

#### Take pictures

• Take a picture after the session as record-keeping for yourself and email it to <u>customerexperience@gsa.gov</u> as we are constantly iterating the map.

## Persona Story & Activity Tiles



<u>Preparation:</u> There are 6 different persona Story Tiles in this guide. At each table of 4-5 participants, place 3 different Story Tiles on the table. If time allows, groups can swap the Story Tiles and keep working.

Total time: 30-45 minutes Start time: \_\_\_\_\_\_

End time: \_\_\_\_\_

### What

An activity focused on recognizing building and stumbling blocks in the transitioning service member's story and also how one's agency program(s) could or would support this story.

### Why

To understand what's working and what can be improved within or across agency programs.

## **Step-by-Step Instructions**

#### Introduction (5 minutes)

Introduce the Story Tiles and Story Activity Tiles.

#### 2 Persona Story Tile read-aloud (20-30 minutes)

- Have a participant read the story from one of the Persona Story Tiles to the group.
- While the participant is sharing the Persona Story Tile, the other participants should be looking at the Story Activity Tile worksheet and writing down the building blocks and stumbling blocks from the map that resonate with that story.
- Participants have the option to put in new building blocks and stumbling blocks that are not featured on the map.
- In the agency support box, identify how your current program(s) could/would support this story.
- Repeat for the rest of the Story Tiles.

#### **3** Persona Story Tile creation (OPTIONAL)

• If the group feels that there are additional personas to add to the mix, they can create an additional story of a service member's transition to civilian employment.

#### 4 Share out (3-5 minutes for each small group)

- Have each group designate a spokesperson to share out a few things that were discussed in the small groups.
- Have a notetaker capture feedback.

#### Take pictures

• Take a picture after the session as record-keeping for yourself and email it to <u>customerexperience@gsa.gov</u> as we are constantly iterating the map.

# Ideation



<u>Preparation:</u> Prepare a stack of at least 60 half-sheets (30 8.5x11" sheets cut in half) for each small group and one marker per person. Ensure the *How Might We…* prompts are visible to each group (either on the map or printed separately). This is a small group activity.

Total time: 45 minutes

Start time:	
End time:	

### What

An activity to generate ideas and opportunities that address key service member needs across six themes found through research.

### Why

To expand the solution space for improving the service member experience through both individual agency programs and opportunities for cross-agency collaboration.

## **Step-by-Step Instructions**

#### Introduction (5 minutes)

 Introduce activity and invite the large group to select 1 of the 6 How Might We... prompts. You could split the room in half and have half of the participants work on one How Might We... and the others work on another one.

#### 2 Half-sheet ideation—home agency (15 minutes)

 Direct each group to generate ideas for how their home agency or program could address their prompt. Use the half-sheet format (Idea title, headline, and sketch). Throughout the ideation, occasionally provide thought starters to the room (e.g., "How would you do this for under \$100? What could you do in 1 week? What would you do if you had no constraints? How would [company] solve this?")

#### Half-sheet ideation—agency collaboration (15 minutes)

Direct each group to create new ideas based on how they could partner with another agency to address their prompt.

#### 4 Large group share out (10 minutes)

 Ask all groups to post their half-sheets on a single board/ wall. Give folks 4 minutes to post and observe what's there, and allow each group 1 minute to pitch the idea they're most excited about to the room.

#### 5 Take pictures

• Take a picture after the session as record-keeping for yourself and email it to <u>customerexperience@gsa.gov</u> as we are constantly iterating the map.

# **Idea Sorting**



<u>Preparation:</u> Take some painter's tape and create a large x- and yaxis (e.g., 5x5') on the wall to make four equal sectors. Label the x-axis "Effort" and the y-axis "Impact". If you can't use the wall, create it on easel sheet paper. This is a large group activity.

Total time: 45 minutes

Start time: _	
End time:	

#### What

An activity to support the selection of a few ideas to advance from among all the ideas generated to respond to the themes.

### Why

To converge upon a limited number of ideas that can be developed by one agency or cross-agency initiatives to support service members.

## **Step-by-Step Instructions**

#### Introduction (5 minutes)

Introduce activity and clarify how to read matrix with "Effort" increasing as you move to the right and "Impact" increasing as you move up.

#### 2 Action priority matrix—individual (15 minutes)

 Ask participants to individually move each idea from the half-sheet activity from the common board/wall to the action priority matrix based on the effort needed and impact each idea would have.

Increasing Impact

> Increasing Effort

#### Action priority matrix—group (15-20 minutes)

 Instruct the group to step back from the grid together to relocate any ideas that are out of place. Guide the group as they do this (e.g., "What are we seeing here? What do you agree or disagree with?").

#### Voting (5 minutes)

• Direct each participant to select their top three ideas within the matrix by marking the corner of the half-sheet

#### Take pictures

 Take a picture after the session as record-keeping for yourself and email it to <u>customerexperience@gsa.gov</u> as we are constantly iterating the map.

## Action Matrix Timeline



<u>Preparation:</u> Print 1 poster of the Action Matrix Timeline (per small group of 4-5 people) and set out sticky notes and markers alongside the poster.

Total time: 45 minutes

Start time: \_\_\_\_\_

End time: \_\_\_\_\_

#### What

An activity that focuses on defining priorities and thinking through the steps needed to get there.

### Why

To clarify the steps needed to bring ideas to life.

## **Step-by-Step Instructions**

#### Introduction (10-15 minutes)

Instruct participants to return to their small groups.
 Introduce activity and explain the goal.

#### 2 Action Matrix Timeline (30 minutes)

• From among the top three priorities chosen in the Idea Sorting activity, each small group will define the steps to achieve one of the priorities, develop a timeline associated with the next steps and propose metrics that will explain what success will look like.

#### 3 Large Group Share Out (10 minutes)

- Ask each group to post the action matrix where everyone can see. Have each of the participants walk around and read through the action matrices and individually provide feedback on sticky notes.
- Once completed, each group can share out with the larger group their top idea they would like to move forward with.

#### Take pictures

• Take a picture after the session as record-keeping for yourself and email it to <u>customerexperience@gsa.gov</u> as we are constantly iterating the map.

## Diyana



#### Age 30 Air Force // Linguist Enlisted in 2008 and voluntarily separated in 2014

Coming out of high school Diyana decided she had two options. "It was either go to college and go into serious debt, or serve in the military and get some amazing skills." Diyana enlisted and served six years. In year five she felt confined by the ranks and decided to leave and pursue a career in social impact and social good. She knew she wanted to get there by using the GI Bill to pay for a four year degree at a university. She tried to sign up for TAP but her supervisor made it difficult for her to do so. "They almost discourage it, because they want to retain their people", she says. Diyana's focus was entirely on navigating the GI Bill, and finding ways to make it work for her. During TAP, she didn't pay much attention to other benefits, such as VA health care. Within a few months after separating from the military, Diyana was enrolled in and excelling at her studies at Columbia University. Her education was almost entirely financed through GI Bill and Yellow Ribbon Programs. She put less focus on managing other aspects of life, like health and wellness, because she assumed VA would just take care of her the way the military had. Then she had a health scare. She got pneumonia, and went to a nearby urgent care center. "I just thought all I need to do was say 'I am a Veteran, here's my veteran card' and they'd take care of me," she says. She got hit with a huge bill and that set her back financially. "I had no idea how to handle VA health care."

During her first few years out of service, Diyana was also learning how to handle networking in a big city. "Veterans are used to a chain of command and everything being formal. I thought 'yes sir' and 'yes ma'am' was a standard response. It took me doing a few networking events to learn that women don't want to be called ma'am." Soon after graduating, Diyana began a high-powered consultant job, advising companies on their social responsibility programs. She also mentors service members who are just newly transitioning to the labor market.

## Matthew



#### Age 30 Army, Rank: E5 // Military Occupational Specialty (MOS): Combat Engineer // Separated in 2015

Matthew joined the military for job security, a chance to travel, to advance in a career, and for camaraderie. He served three tours in Iraq and Afghanistan doing demolition and construction surveys and clearing routes. When he was given a 14-day notice of medical separation, he did not want to go. Matthew has a 100% disability rating. He recognized signs in the last year that they were trying "to boot me out," but he did not prepare himself for life after military service. He participated in TAP days prior to separation. He had not spoken to anyone about transition prior to TAP, including during counseling checks where there was "no talk other than military [talk]." Once Matthew left the military, his wife's job as a bank supervisor on base helped the family. Later, Matthew began to receive disability payments. His goal was to get a decent job with potential that offers a salary similar to what the military paid to support a new baby, two elder children, and his wife. A high evaluation for PTSD eliminated law enforcement as a career choice. Looking for a job was not easy without a degree and he feared being unable to provide for his children. Matthew took a big cut in pay after leaving the military when he landed a job in trucking.

He found value in TAP, but he felt that it was the only resource he had. He learned to write a resume and how to find job fairs, but the program left him without guidance during the transition process, which began immediately in his case. He searched for jobs online using USAJobs, Indeed, and eBenefits. He attended job fairs but found they were not great for him. "I have specialty training, I am not going to work at [a large retailer]." Eventually, he became a sub-contractor on a military base, and he is considering becoming a recruiter for VA's Vocational Rehabilitation Program.

# Keira



#### Age 32 Army, Rank: E4 // Military Occupational Specialty (MOS): Chemical Operations // Military service: Oct 2006 – July 2015

Enlisting in the army was a selfless act of service for Keira, who wanted to be of service in military and civilian life. "Social work is part of who I am." Keira chose to separate from the military to spend more time at home and to take over for "other people raising [her] children." In service, she began to think about the next step through conversations with non-commissioned officers (NCO) and mentors. She also worked to develop skills to be flexible and versatile to better plan for her future. She followed the path of friends and relatives in joining the military, and they "made my transition a little easier because I knew people who'd gone through it." After separation, she first cared for the home and children but soon had bought and cleaned everything she could think of and asked, "What do I do now?" She benefited from her spouse's military paycheck who remained on active duty while she took action toward finding a civilian career. She learned online about Louisiana Workforce Commission which gave her access to unemployment benefits. The program's work search requirement provided structure for her. She took advantage of the Army Career and Alumni Program (ACAP) which teaches skills for a job search.

Two months after separation, she started school and the next month got back up on her feet when she was hired at her first job. The GI Bill helped to cover some of the tuition and she earned a scholarship and received Pell grants. In the Army, she worked more in human resources and doing paperwork than her assigned MOS. That experience helped her get the job. After gaining some stability earning a bachelor's degree and purchasing a house, her husband was transferred out of state and she had to start all over.

## Darlene



### Age 26

Army, Rank: E4 // Military Occupational Specialty (MOS): Mental Health Specialist // Enlisted in 2010, voluntarily separated in 2016

Raised by a military family, Darlene enlisted at age 17 because she was ready to leave home but "not focused enough" for college. While she was serving in the military, she had faced challenges with both her supervisor and motherhood, and when she decided it would soon be time to get out, she took action. She knew she was passionate about mental health, people and their wellbeing and knew she was meant to be a helper. Her focus was to find a career that met all her needs and wants.

Darlene attended a civilian career building course at a church which made her realize just how much effort it would take to find a job. She did not hesitate and started to build her resume and apply to jobs well before her separation. "I started applying early, because I wanted to practice," but she applied only to jobs she wanted. She went on three interviews while serving, and received an offer from one that she declined. She learned helpful tips from TAP including websites that would help her find work.

She learned that her lack of credentials limited her potential income. Darlene wasn't the only person she had to think about, she had her son. She knew she had to go to school to pursue a psychology degree. While she was in service, she started going to school. She knew what job she wanted and she mapped out what it would take to get there.

She also received help from a social worker on base that helped her think about her career in mental health. She had a great support system both personally and professionally to help her navigate herself through the system. Her preparation enabled to her to secure a good job before she left the military. That position did not pay enough, but through connections, she was able to find a better paying job still within the field of mental health.

# Angelina



#### Age 33 Coast Guard, Rank: E4 // Boatswain's Mate Enlisted at age 22, medically separated in 2015 at age 29

In her early 20s, Angelina was working a job and going to college at the same time. It was all too much and she was about to drop out of college. She decided to start a new chapter in life and joined the Coast Guard. For the next seven years she manned patrol boats in the waters near Duluth, MN, Yorktown, VA, and Cape Cod, MA, helping with search and rescue operations. She loved the tight-knit team she worked with and she was saving people's lives: "Those few trips where you get to deliver people to their family...those were bright spots for me." Angelina also found an inner strength during those challenging missions. "I pushed myself beyond anything I have ever done. That gave me that self assuredness."

But her Coast Guard years also had a rough side. Some of the rescue missions ended in tragedy. Angelina added that she served under a few brutal command-

ers. "My gunmate, he tried to commit suicide under [one of my commanders]." Meanwhile, Angelina's family life back home was falling a part. Her mother the only person Angelina felt close to in her troubled family— passed away while Angelina was still serving.

Things got worse. Angelina says she had a botched surgery while in service. That, and other health complications, left her in chronic pain. She was medically separated from the military, with a disability rating of 70%. "My health was failing, I did not even know my body anymore. I didn't have any support. My dad and siblings weren't there for me. Nobody really cared. It was one of the loneliest times of my life."

Shortly after leaving the military, Angelina was near-broke and was living out of her car. She got emergency housing support through VA. She took advantage of the GI Bill and enrolled in community college, but experienced another dark cloud of depression and almost dropped out. Then she met a benefits counselor on her college campus. "She was the one who changed my life. She was so supportive and constant. It was the biggest support I have ever experienced."

Angelina continued with her studies, and implored the benefits counselor to take her on as an apprentice in the office. She got her wish, and now working a paid job under her mentor. Angelina learned to be a benefits counselor herself. She is now about to graduate with a certificate in mental health and maintains her current job as a benefits counselor on campus. She also recently started a student veteran group on campus.

# Brad



#### Age 34 Army // Military Occupational Specialty (MOS): Infantryman Enlisted 2005, medically separated in 2016

"My job was to go overseas and fight the bad guys" is how Brad sums up his 11 years in the Army. He enlisted at 20 (right after high school) and separated at 31. Brad served 2 tours of duty in or near Iraq. He was struck twice by an IED and an Iraqi girl died in his arms. By the time he was 30, he'd had ten surgeries to patch up all the injuries from combat. He never regained full vision in his right eye.

Because of his injuries, Brad was given orders to leave the military. He had only two months notice. This came as a shock. In eight weeks he had to close up shop, train his replacement, continue to guide his team, decide where to move his family (stay-at-home wife and four daughters), and find a new job. At 31, he was entering the labor market with 11 years as a soldier and transportation coordinator, a high school degree (he never took online certification courses during service) and, in his words, "a broken body." His VA Vocational and Rehabilitation counselor tried to steer him towards a 4 year degree, using the GI Bill. He didn't want that. "I am 30-something years old, I am not cut out for school and I need to provide for my family". Brad sent out 30 resumes and ended up without a job on day one of his post-military life. He is able to support his family with money from disability checks for a bit. He takes a poorly paid job as a prison guard two hours away from where his family has re-located. He hates the job: it doesn't pay, he misses his family (the prison is now asking him to spend weekends there as well), and his badly injured body is breaking more in this physically-demanding job.

Use this worksheet to fill in building blocks, barriers, and agency supports that you hear or come to mind during the activities. This is an opportunity to capture things from the persona stories and to document observations and details that *are* and *are not* on the current version of the journey map.

Name or persona type


#### **Transition building blocks**

**Transition barriers** 



Agency supports and details

# **Glossary of Tools**

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#### Journey Map

The Journey Map is the core project document that this workshop is based on. Source or print one poster -sized map for every 4-5 people at the workshop.

Small Group Markup	Step-by-Step Instructions  Instruction (0-15 minutes)  · instruction (0-15 minutes)  · instruction of the main general and the main general  · And the datalying exertion
Figure 1	Bug marking (12-30 shades)     Shadeship may mark particular shadeship may mark particle shadeship may mark particle shadeship may mark particle shadeship may mark particular shadeship may mark particular shadeship mark p
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### Activity Worksheets

The Activity worksheets describe the details of the small and large group activities.

Persona Story Tile	
Diyana	
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28	ж

### Persona Story Tiles

The Persona Story Tiles are stories derived from the research about real people. This guide has six Persona Story Tiles. Each group of 4-5 people will need 2-3 printed story tiles at the workshop.

### Story Activity Tile

The Story Activity Tile is a blank worksheet. Each participant will need about 3 Story Activity Tile worksheets at the workshop.



### Action Matrix Timeline

The Action Matrix Timeline is a worksheet for small group activity. Each group of 4-5 people will need one Action Matrix Timeline poster.

#### **U.S. Government Customer Experience CAP Goal**

#### April 2019 / version 5.1

Pilot: Cross-Government Journey Map Service Member Transition to Civilian Employment

#### What is this pilot?

What should I know about journey maps?

The headent's Managament Agenda (PMA), Cross Agency Priority (CAP) Gual on Castrone Expansiona and the proposal for a scientific CF capability in Sin Mithour parry an analgeling for the science of the mithout and capacity and the amount agencies execution that ministrate based on their specific automities and oppossibilities, causates much as generated with Mithouta Gua-ermont agencies execution that ministrate based on their specific automities and oppossibilities, causates much as generate conversate to access transmissions model this approach, the CCLOF Gual Taumin Statistizing Interagency collaboration to document persons 21.6. Sovermant access transmers. Journay maps are living documents—continually refined and revisited. There is never a "final" version, and these maps are meant to serve as a summary of the volces of actual customers of U.S. Overvennet services. A map may not proceeding document the way a Government program is meant to be nexigated accessed, or used. It might not capters very government program or resource available to a custome segment. However, it is the product of availables resarch segrector brain heritight segment customers' actual experiences. These findings can help us to identify areas for high-impact improvements across delivery channels and organizational silos.

What is this map about?

Where employment is a big topic within the national sensitive about service memory and that resultions the bulk for incre. The design that in vessel is the sensitive service service and the sensitive service service sensitive services. Sensitive services sensitive services are designed with the service services and the sensitive and sense distributions and the service services and the sensitive service resolution and the service services. The sensitive service and the service service services. The sensitive service is the personal storate of those where we identifications that are derivative resolution to the service services. The sensitive resource are composed to the design transit in them. Characterized the service resolution is sensitive to the service that the service of the service service method and sensitive transitions. The service the service resolution is the service that the service that is a service the service the service service service the service service method and service the service that the service service method and service that the service service method and service the service servic

izen rney	Military	Service —						$\longrightarrow$	Transition	n/TAP —											$\longrightarrow$	Civilian V	Nork —					
y service to mare as a civilian. y moments tions (may be non- nar and continuous)	24 months prior to transition	Perform job code to meet the mission	A sense of purpose through serving	Take care of self and dependents	Consider transitioning out of military service	Separation is planned or ordered	Understand the tasks necessary to separate from military	Apply for VA benefits based on eligibility	Transition Assistance Program (TAP)	Collect records and complete checklists needed to separate	Complete	Consider whether to build on job code—or do something new	Consider education options to help compete in job market	Complete checklists to clear base	Complete tasks at final duty station	Explore civilian work options	Send out resumes to potential employers	End of Active Service (EAS)	Move or stay at current location	Explore local resources for getting a job	Make new connections outside of the military	Active job search	Search for jobs	Apply for jobs	Interview for jobs	Evaluate opportunities	Navigate job offers	Warking
nsition lding cks		l pursue certification or other education credentials that advance my skills within my job code								l activate my Individual Transition Plan	I am clear about my future pathway and I am learning which federal resources help take me there			I practice communicating my value for a civilian workplace audience		l attend interviews for opportunities	I cultivate a career-related and outside of the military to support my plan		My partner is doing well and can carry us through some financially tight times	l go to my American Job Center for help	I find a trusted and healthy support community, including other veterans		luse USAJOBS.GOV					
was to the right in an aggregation tive actions we d of taken by in members who smooth pathway mselves to the arce.	Lidentify my career interests and explore pathways to get there	I pursue certification or other education credentials that advance my skills outside my job code	I build a network that will support me during my transition to the labor force and civilian life	I prepare financially for the future (nest egg + paying off debt)	Laccept my coming transition and actively take steps to prepare for it		My Commander or Supervisor serves as a trusted & helpful resource for my transition	I prepare my GI Bill and other VA benefits paperwork to get certification and training after EAS		I take stock of my formal and informal skills gained in service	I learn from TAP and pursue the resources shared during TAP	Learn where I fit into the civilian job market	l attend job fairs	Hearn and practice aspects of civilian workplace culture	I have the staffing and flexibility at my last duty station that allow me to plan my transition	I do an internship, fellowship, or apprenticeship	l craft a reality-based budget for after separation		I take time off to decompress	I work with VR&E and American Job Center staff to find the right job match	I connect with Vateran Service Organizations	l find networks linked to my civilian career interest	l use Linkedin.com Monster.com Indeed.com	Lapply for a job, apprenticeship, fellowship, or internship	l attend job interviews	I turn down job offers that don't take me where I want to be and wait to accept the jobs that do take me there	I take a job to pay bills while earning education credentials that will help put me on my preferred career pathway	I think about th next, better job that I want
nsition riers	I suffered a trauma while serving that impedies my	I self-medicate as a way to manage the stress and trauma of		I don't want to stop being a soldier and so	l am told to separate against	I deny transition	My Commander or Supervisor intentionally or	Laccess higher education benefits without		lignore and take no action on my			I regret not earning certifications or		No flexibility or staffing at my last duty staffion	These	My partner/ family is often or episodically in trouble and	I do not make any plans for the financial reality of life after EAS	l experience financial hardship	Out of panic, 1 make decisions that favor an immediate paying	I panic and take the first	There no	I neglect to research job market and	Lessume that	l end up couch surfing			
ervice members ed their ability to	day-to-day functioning	my service experience		I make no time to plan for what's next	my plan or my wish (medical or admin)	and put it off	impedes my transition effort	a goal for how it positions me better in the labor market		formal transition plan			credentials during my time in military service		leaves no time to plan	unmanageable debt	drains my time, money, and attention	when subsidized housing, health care, & food all go away at once	and the stress of not making ends meet	job, rather than a long-term, dependable career pathway	crummy job	nest egg	overestimate the salary I will get after EAS	sending resumes will get me a job	or living out of my car/homeless			
ervice members ted their ability to transition to the e.	functioning			I make no time to plan for	wish (medical	and put it off	unintentionally impedes my	a goal for how it positions me better in the		formal transition			credentials during my time in		leaves no time	unmanageable debt	drains my time, money, and	when subsidized housing, health care, & food all go	not making ends	job, rather than a long-term, dependable career pathway			overestimate the salary I will get		of my			
service members ted their ability to transition to the te. Agency	functioning DOD Department of Defense	experience Skill development	Visit the	I make no time to plan for	wish (medical	and put it off COOL: All branches (Credentialing Opportunities Online)	unintentionally impedes my	a goal for how it positions me better in the	Prs-Separation Counseling	formal transition	Career Readiness Standards	Accessing Higher Education	credentials during my time in		leaves no time	unmanageable debt	drains my time, money, and	when subsidized housing, health care, & food all go	not making ends	job, rather than a long-term, dependable career	crummy job	nest egg	overestimate the salary I will get after EAS	will get me a job	of my car/homeless			
service members celected their ability to transition to the ce. Agency ports regrams identified that were most	functioning DOD Department	experience	Visit the Career Center band Doc	I make no time to plan for what's next	wish (medical or admin)	and put it off COOL: All branches (Credentialing Occorrunities	unintentionally impedea my transition effort Conversations with Contransform	a goal for how it positions me better in the Labor market	Pre-Separation	formal transition plan		Accessing Higher Education Career Exploration & Planning	eredentials during my time in military service		leaves no time	unmanageable debt	drains my time, money, and	when subsidized housing, health care, & food all go	not making ends	job, rather than a long-term, dependable career pathway Warm hardover for acres are vice members to	crummy job	nest egg	overestimate the salary lwill get after EAS	will get me a job	of my car/homeless			
service mambers cell their ability transition to the cell Agency ports megrams identified that were core stand/or are core stand/or are core stand/or are core stand/or are core stand/or are core stand/or are co	functioning Department of Defense DOL Department	experience Skill development	Viat the Cartor Center Cartor Center	I make no time to plan for what's next	wish (madical or admin) Earn a degree and/or certification(i) onlike serving	and put it off	unintentionally impedea my transition effort Conversations with Contranse about chilan	a goal for how ite positions me batter in the labor market	Pre-Separation	formal transition plan	Standards Employment	Career Exploration	credentials during my time in military service		leaves no time	unmanageable debt	drains my time, money, and	when subsidized housing, health care, & food all go	not making ends	jub, rather than a long-term dependable caver pathway Werm hardover for some service members to DOL and VA American Job	erummy job	nest egg	overestimate the salary i will get after EAS	will get me a job	of my car/homeless			
And the second s	DOD Department of Defense DOL Department of Labor VA Department of	experience Skill development	Visit the Career Center band box	I make no time to plan for what's next	wish (madical or admin) Earn a degree and/or certification(i) onlike serving	and put it off	unintentionally impedes my transition effort	a goal for how ite positions me batter in the labor market	Pre-Separation	formal transition plan	Standards Employment Workshop VA Benefits and Services	Higher Education Career Exploration & Planning Individual	credentials during my time in military service		leaves no time	unmanageable debt	drains my time, money, and	when subsidized housing, health care, & food all go	not making ends	Jah, sahar Man a Beng tiron, see pathway Warm handover for some service morti-service DDL and VA American Job Centers VA comer and emelowment	erummy job	nest egg	overestimate the salary i will get after EAS	will get me a job	of my car/homeless			

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#### Transition Data

2017 total	290,133
- Enlisted	250,000
Officer	39,865
- Unknown	238
- Active duty only	97,837
Active duty, Reserve, Nat. Guard	46,695
Unknown	7,476

#### Transitioning service members

VOW Act mandates 100% of service members participate in TAP program, with some exceptions. In 2016, DOD met its goal of 85% of eligible active duty service members participating in TAP. That year, 159,157 active duty service members transitioned out 85% Participated in TAP (135,208)

- 12% Status unknown-missing data (19.802) - 3% Did not participate in TAP (4,147)

Source for Milliony and Veteran Support, Detailed Inventory of Federal Programs to Help Service Members Achieve Civilian Employment — January, 2019-04/0 Report: https://www.gov.gov/ncsetc/700/6866498.pdf	

Finding	re & O	nnortur	nitios

_	Theme 1	Theme 2	Theme 3	Theme 4	Theme 5	Theme 6
	Service members are often unfamiliar with the civilian work force. For many, a military career is all they know—so they may require support in learning to align their military skillset to the needs of today's civilian jobs.	Well-designed bridge programs help service members learn the ropes of the civilian workforce in a low-stakes, low-cost way.	Service members who most strongly affiliate their sense of identity and purpose with the military encounter challenges and also opportunities during separation.	Accredited certification programs can help service members build their credentials in a certain trade before they transition to the labor force.	A Commander or Supervisor has an outsized influence on whether the service member is granted the time, space, and acceptance to pursue their personal career transition.	Many enlisted service members have little experience managing a civilian budget that does not include subsidies for food, housing, and health care. Financiah hardship may lead them to take the first job o ered, which is likely to have ripple e ects across their careers.
	I applied for 48 to 49 jobs. Many interviews reached the second or third level and wouldn't go anywhere. There was a combo of naiveté and hubris. My connections weren't deep	There are many fellowships for transitioning service members — [private companies], Hiring Our Hences, government, and more. These are great because they introduce you to people who	I was in no way ready to hang up my boots All I ever knew was military. – Joshua, Veteran [When I was told to separate] I went into meltdown because I olanned to serve until retiring.	I've helped a lot of my men get Lean Six Sigma and Project Management certifications and I think that will give them an edge once they [get into the labor force]Iwish someone had done the same for me.	My Supervisor saw TAP as an inconvenience. Like, 'Oh god, you are going to be out for a week'it was like my Supervisor resented me for even going.	"[While they are serving] housing is taken out. [service members] don't even see the cost. Food, taken out. Health care, taken out. They have no idea about the actual cost
	enough or focused enough. – Sean, Veteran	can help you once you get out [of the military]. – Mike, Veteran		- Daniel, Retiring Officer	– Tahlia, Veteran	of things." – Marie, Veteran
	I thought I would get out [of the military] and [a defense contractor] would throw a hundred thousand dollar job at meI ended up	I work as a mentor to new veterans. I see a lot of veterans who are very, very smart but they just	– Eli, Veteran	If you don't have the right certification, that knocks you out of the running for about a third of the jobs in our market right now.	Sometimes, a service member is just afraid of asking [their commander] whether they can take the time to do transition work.	It took me months, after I got out, to figure out how to manage money so that I covered my billsI didn't know about electricity bill going
	stocking shelves at a supermarket.	don't have the soft skills.		- Staff with American Job Center	– Mike, Veteran	up in the winter or unexpected medical bills.
	– Quinton, Veteran	– Tahlia, Veteran				– Cory, Veteran
	How Might We Help service members prepare for a labor force they have had no prior experience with?	How Might We: Make service members aware ofand recognize the value ofbridge programs as a valuable "first step" towards their civilian career pathway?	How Might We: Prepare service members who do not want to give up their identity as a warrior for a new role in civilian life?	How Might Wr: Make accredited and respected certification programs more readily available to service embedre entry on who might benefit from them once they enter the labor force?	How Might We: Better understand the barriers that prevent Commanders or Supervisors from supporting genvice members in their transition to civilian careers?	How Might We: Prepare service members to budget and prepare for life after EAS, where all housing, health care, and food subsidies go away—at once—and dramatically?

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Research Data/Demographics Oualitative interviews conducted Transitioned service members 25 Pranches: Army, Air Force, Navy, Marines, Coast Guard
 Age range at separation: 22-47 / Average age: 32
 21 Enlisted and Officers
 Average years of service: 10
 Male: 14, temale: 11
 Various races and ethnicities represented Voluntary separation: 19, non-voluntary separation: 6
 Enlisted rank: E4-E8 Agency representatives

Agent(cy) representatives - Department of Defense (DOD) - Department of Labor (DOL) - Department of Veterans Affairs (VA) - Office of Personel Management (DPM) - Small Business Administration (SBA) - Department of Education (ED) - Consumer Finance & Protection Bureau (CFPB)

Subject matter experts

Subject Influence Ambler to - Kirnig Our Heroes, Chamber of Commerce - Source America - VA Virginia Advisory Board - Former U.S. Chief Technology Officer - Nonprofit organizations that hire veterans - TAP instructor - Veteran advocate